Oregon Appellate Courts eFiling User Guide

OJD OFFICE OF EDUCATION, TRAINING, AND OUTREACH (03 /09); UPDATED (4/15)



The purpose of this User Guide is to provide step-by-step instructions for submitting documents for filing using the eFiling system.

For procedural questions, contact: Appellate Court Records Section Telephone: 503-986-5555 E-Mail: appealsclerk@ojd.state.or.us

For technical support, contact:

Enterprise Technology Services Division's Help Desk Telephone: 503-986-5582 E-mail: <u>ETSDHelp@ojd.state.or.us</u>

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Overview

T

he Oregon Supreme Court and the Court of Appeals provide electronic filing and

electronic payment services. Electronic filing (eFiling) allows members of the Oregon State Bar, who are authorized to practice law in Oregon, to file documents and to pay filing fees electronically. Benefits of eFiling for Oregon's legal community include:

- File documents with the court 24 hours a day, 7 days a week, from any location with Internet access, except during regularly scheduled maintenance hours.
- Potential cost savings, including a reduction in production, photocopy, courier, and postage costs.
- Convenient, secure method to file documents and pay associated fees.
- Flexibility to file a document up to 11:59:59 p.m. in the time zone in which the court is located, on the date that the document is required to be filed.
- Reduce the risk of paper files being misplaced or lost.

Attorneys must register online to obtain a user ID and password, and complete free online training prior to using the electronic filing system.

Registration for eFiling

Before you can start eFiling, you must register to become an authorized user of the eFiling system. To become an authorized user, you must:

Be an active member of the Oregon State Bar (OSB) and be authorized to practice law in Oregon;

Have a valid email address on file with the OSB; Register with OJD to obtain a user ID and password; and Complete a free online training tutorial.

In order to register, navigate to:

<u>https://appellate.courts.oregon.gov/_layouts/fba/login.aspx</u>, click "Need to Register?" and proceed with the registration process.

Navigating the eFiling System

After you launch the eFiling program, the My eFilings screen appears. This is your Home screen. This screen provides you with a high-level summary of your eFiled documents categorized by document status. From the My eFilings screen, you can:

- Begin the eFiling process for a new case
- Begin the eFiling process for an existing case
- Review previous activities on the eFiling site

My eFiling screen — the Home page

	OF THE STATE OF ORECOM		
		User: Perry Mason	Support Co Retur
My eFilings			
Status	Description		Count
Draft	eFilings created but not sent to Court		28 View
ngs Pending	Court has received eFilings but has not approved		0 View
ngs Rejected	Court rejected eFilings		6 View
Accepted	Court accepted eFilings		2 View
Error	eFilings with an error status		1 View

Navigation Menu

The navigation menu on the left side of the screen allows you to go to other eFiling screens with a single click of the mouse button. The table below describes the navigation screen links.

eFiling screen links	Description
Home/My eFilings	Provides you with a high-level summary of all of your eFiled documents. You can begin eFiling a new case or an existing case, and you can review your previous activities on the eFiling system. My eFilings is the first screen you see after you log in to the eFiling system. Refer to <i>My eFilings</i> .
Draft Filings	Provides you with the ability to review eFilings that have been saved as drafts and not yet submitted to the court. To review, edit or continue a draft eFiling, click the edit link next to the document you wish to review. Refer to <i>Draft eFilings</i> .
Pending Filings	Provides you with the ability to review eFilings that have been sent to the court, but have not yet been reviewed by the Appellate Court Records Office and either accepted or rejected. Refer to <i>Pending Filings</i> .
Rejected Filings	Provides you with the ability to review eFilings submitted to the court that were reviewed and rejected. The reason for the rejection appears on this page. Refer to Rejected Filings.
Accepted Filings	Provides you with the ability to review a list of all your eFilings that have been reviewed and accepted by the Appellate Court Records office. Refer to <i>Accepted Filings.</i>
Error Filings	Provides you with the ability to review eFilings that have been submitted to the court but encountered an error during transmission. The reason for the error appears on this page and allows you to edit the eFiling to complete the process. Refer to <i>Error Filings</i> .

Required Information

Required information is indicated by an asterisk (*) throughout the system.

Error Messages

Error messages appear at the top of a screen indicating what needs to be completed before continuing with eFiling. An example appears below.

		CTTO.			Support Contact In
				User: Perry Mason	Return to Port
Home	Validation Error!				
Draft Filings	 You must specify a file for Initiating Doc 	ument - Notice of Appeal.			
Pending Filings	 Number of pages is invalid. 				
Rejected Filings	– eFiling Information				
A A - d Pilis	Fee Required:	Yes			
Accepted Filings	Jurisdiction:	Court of Appeals			
Error Filings	Туре:	Initiating Document			
	Subtype:	Notice of Appeal			
	Comments:				
	Attach and Upload Document				
	Document Name:*	# of Pages:*	Comments:	Attach Document:	
	Initiating Document - Notice of Appeal	0		Browse	
	Add A Supporting Document				Continue
	*Please count all pages of your document, includir	ng caption page, tables, and appendices.			
	content that should be included as part of a unified review, Court of Appeals decision as to which revi	d, single PDF file include: (1) notice of appeal, judg ew is sought, and certificate of service; (4) motion	ment being appealed, and certificate of service; (2) , affidavit or declaration (if any), and certificate of s	submitted as a unified, single PDF file, not as a principal document with support) petition for judicial review, agency order as to which review is sought, and ce service; (5) Supreme Court mandamus or habeas corpus petition, copy of orde ervice. See Rule 16.15 of the Oregon Rules of Appellate Procedure.	rtificate of service; (3) petition for
		appear amicus curiae, must be eFiled separately fi		ng in the Supreme Court should be attached as a "supporting document"; and of the request. See Rule 16.15 of the Oregon Rules of Appellate Procedure reg.	
				iment separately from the principal document, not as a supporting document. iler must select the document name "Notice to Court Confidential/Sealed Attac	

NOTE: To the extent practicable, and unless expressly excepted in Rule 16.15 of the Oregon Rules of Appellate Procedure, an electronic filing must be submitted as a unified, single PDF file, not as a principal document with supporting documents. Examples of content that should be included as part of a unified, single PDF file include: (1) notice of appeal, judgment being appealed, and certificate of service; (2) petition for judicial review, agency order as to which review is sought, and certificate of service; (3) petition for review, Court of Appeals decision as to which review is sought, and certificate of service; (4) motion, affidavit or declaration (if any), and certificate of service; (5) Supreme Court mandamus or habeas corpus petition, copy of order or written decision, and certificate of service; and (6) Supreme Court memorandum in support of a mandamus or habeas corpus petition, excerpt of record, and certificate of service. See Rule 16.15 of the Oregon Rules of Appellate Procedure.

NOTE: As exceptions to the above Note: (1) A memorandum of law accompanying a petition in a mandamus, habeas corpus, or quo warranto proceeding in the Supreme Court should be attached as a "supporting document"; and (2) A motion seeking approval to file another document, including an application to appear *amicus curiae*, must be eFiled separately from the brief or other document that is the subject of the request. See Rule 16.15 of the Oregon Rules of Appellate Procedure regarding Comments that must be included with each eFiling submission in this category.

Chapter 1 eFiling Documents for New Cases

Creating an eFiling for a NewCase

On the My eFilings screen, click the here link to begin the eFiling process for a new case.

HE COVRI (OF THE STATE OF ORECON		
		User: Perry Mason	
My eFilings			
Status	Description		Count
Draft	eFilings created but not sent to Court		28
Pending	Court has received eFilings but has not approved		0
, Rejected	Court rejected eFilings		6
Accepted	Court accepted eFilings		2
Error	eFilings with an error status		1

There are three basic screens that you will use to submit your eFiling to the court.

- 1. The first screen requests information about the eFiling.
- 2. The second screen allows you to attach and upload your eFiling.
- 3. The third screen allows you to review your eFiling and submit it to the court.

Creating eFiling Information

Completing the Create eFiling screen is the first step in creating an eFiling for a new case.



To create a new eFile:

1. Click the **check box** if you need to submit a filing fee or any other type of fee with your filing.

Note: The system assigns the appropriate filing fee based on the type of document you are filing.

- 2. Select the jurisdiction that you are filing in from the drop down menu.
- 3. Select the filing type, and then the subtype that you are submitting.
- 4. Click Continue.

Attaching and Uploading Documents

The second screen allows you to attach and upload documents for your filing. Notice that the name of the document you will upload for eFiling has been pre-populated from the data you entered on the previous screen. This section also allows you to enter any comments for the court clerk regarding your eFiled document. Only pdf documents with the appropriate security setting can be uploaded. (See ORAP 16.15.)

				User: Perry Mason	Return to
Home	eFiling Information				
Draft Filings	Fee Required:	Yes			
	Jurisdiction:	Supreme Court			
Pending Filings	Type:	Initiating Document			
Rejected Filings	Subtype:	Petition for Writ of Mandamus			
Accepted Filings	Comments:				
Error Filings	Attach and Upload Document				
	Document Name:*	# of Pages:*	Comments:	Attach Document:	
	Initiating Document - Petition for Writ of Mandamus	5	A V	C:\Users\hudson\Desktop\motion- Browse	
	Add A Supporting Document				Continue
	*Please count all pages of your document, including caption page, table	es, and appendices.			
	of a unified, single PDF file include: (1) notice of appeal, judgment bein	ng appealed, and certificate of service; (2) p certificate of service; (5) Supreme Court ma	petition for judicial review, agency order as to which andamus or habeas corpus petition, copy of order c	a unified, single PDF file, not as a principal document with supporting documents. Examples of h review is sought, and certificate of service; (3) petition for review, Court of Appeals decision or written decision, and certificate of service; and (6) Supreme Court memorandum in support	as to which review is sought, and
				reme Court should be attached as a "supporting document"; and (2) A motion seeking approva Rules of Appellate Procedure regarding Comments that must be included with each eFling subn	
	NOTE: For an electronic filing containing an attachment that is confiden the related eFiling is a confidential or sealed attachment to the principa			tely from the principal document, not as a supporting document. For the principal document, th ourt Confidential/Sealed Attachment."	e eFiler must include a comment t

NOTE: To the extent practicable, and unless expressly excepted in Rule 16.15 of the Oregon Rules of Appellate Procedure, an electronic filing must be submitted as a unified, single PDF file, not as a principal document with supporting documents. Examples of content that should be included as part of a unified, single PDF file include: (1) notice of appeal, judgment being appealed, and certificate of service; (2) petition for judicial review, agency order as to which review is sought, and certificate of service; (3) petition for review, Court of Appeals decision as to which review is sought, and certificate of service; (4) motion, affidavit or declaration (if any), and certificate of service; (5) Supreme Court mandamus or habeas corpus petition, copy of order or written decision, and certificate of service; and (6) Supreme Court memorandum in support of a mandamus or habeas corpus petition, excerpt of record, and certificate of service. See Rule 16.15 of the Oregon Rules of Appellate Procedure.

NOTE: As exceptions to the above Note: (1) A memorandum of law accompanying a petition in a mandamus, habeas corpus, or quo warranto proceeding in the Supreme Court should be attached as a "supporting document"; and (2) A motion seeking approval to file another document, including an application to appear *amicus curiae*, must be eFiled separately from the brief or other document that is the subject of the request. See Rule 16.15 of the Oregon Rules of Appellate Procedure regarding Comments that must be included with each eFiling submission in this category.

To add a supporting document:

1. Enter the number of pages of the document to be eFiled in the # of Pages box.

Note: Count all pages of your document, including caption page, tables, and appendices.

2. Enter any comments in the **Comments** box.

Tip: Use the Comments box to communicate about the document to the Appellate Court Records Office. For example, you may want to include the case name or a note to the Appellate Court Records Office that an oversized document will be filed conventionally.

3. Click the **Browse** button to locate the document on your computer to upload.

4. Select the document (pdf only) from your computer, and then click **Open**.

Note: The document you are eFiling cannot be larger than 25 megabytes. If it is larger than 25 megabytes, you need to split the document into two or more documents prior to eFiling.

If you do not have a supporting document to add, click **Continue** and go to next section, Using the eFile Document Summary Screen.

5. If you have a supporting document, click Add A Supporting Document.

New information areas are added to the screen so that you can add another document to your eFiling.

- 6. Enter the name of the supporting document in the **Document Name** box.
- 7. Enter the number of pages of the document in the **# of Pages** box.

				User: Perry Mason	Support Contact I Return to Po
Home	eFiling Information				
Draft Filings	Fee Required:	Yes			
	Jurisdiction:	Supreme Court			
Pending Filings	Туре:	Initiating Document			
Rejected Filings	Subtype:	Petition for Writ of Mandamus			
Accepted Filings	Comments:				
Error Filings	Attach and Upload Document				
	Document Name:*	# of Pages:*	Comments:	Attach Document:	
	Initiating Document - Petition for Writ of Mandamus	5	A Y	C:\Users\hudson\Desktop\motion- Browse	
	Memorandum of Law	3	A Y	C:\Users\hudson\Desktop\motion-Browce	/e
	Add A Supporting Document				Continue Cancel
	of a unified, single PDF file include: (1) notice of appeal, jud certificate of service; (4) notion, affidavit or declaration (fr. petition, excerpt of record, and certificate of service. See Ru NOTE: As exceptions to the above Note: (1) A memorandum	pted in Rule 16.15 of the Oregon Rules of Appellate Pro gment being appealed, and certificate of service; (2) pe any), and certificate of service; (5) Supreme Court man le 16.15 of the Oregon Rules of Appellate Procedure. n of law accompanying a petition in a mandamus, habea	tition for judicial review, agency order as t idamus or habeas corpus petition, copy of as corpus, or quo warranto proceeding in ti	ed as a unified, single PDF file, not as a principal document with supporting documents. Examples of cont o which review is sought, and certificate of service; (3) petition for review, Court of Appeals decision as t order or written decision, and certificate of service; and (6) Supreme Court memorandum in support of a e Supreme Court should be attached as a "supporting document"; and (2) A motion seeking approval to egon Rules of Appellate Procedure regarding Comments that must be included with each eFiling submissi	o which review is sought, and mandamus or habeas corpus file another document, including

NOTE: For an electronic filing containing an attachment that is confidential, sealed, or otherwise exempt from disclosure, the efiler must efile the attachment separately from the principal document, not as a supporting document. For the principal document, the efiler must include a comment that the related efiling is a confidential/Sealed Attachment to the principal document. For the efiled attachment, the efiler must select the document name "Notice to Court Confidential/Sealed Attachment."

8. Click the Browse button to locate the document on your computer.

9. Select the document, and then click Open.

The document path appears in the Attached Document box.

10. Click Continue.

The eFile Document Summary screen appears.

NOTE: To the extent practicable, and unless expressly excepted in Rule 16.15 of the Oregon Rules of Appellate Procedure, an electronic filing must be submitted as a unified, single PDF file, not as a principal document with supporting documents. Examples of content that should be included as part of a unified, single PDF file include: (1) notice of appeal, judgment being appealed, and certificate of service; (2) petition for judicial review, agency order as to which review is sought, and certificate of service; (3) petition for review, Court of Appeals decision as to which review is sought, and certificate of service; (4) motion, affidavit or declaration (if any), and certificate of service; (5) Supreme Court mandamus or habeas corpus petition, copy of order or written decision, and certificate of service; and (6) Supreme Court memorandum in support of a mandamus or habeas corpus petition, excerpt of record, and certificate of service. See Rule 16.15 of the Oregon Rules of Appellate Procedure.

NOTE: As exceptions to the above Note: (1) A memorandum of law accompanying a petition in a mandamus, habeas corpus, or quo warranto proceeding in the Supreme Court should be attached as a "supporting document"; and (2) A motion seeking approval to file another document, including an application to appear *amicus curiae*, must be eFiled separately from the brief or other document that is the subject of the request. See Rule 16.15 of the Oregon Rules of Appellate Procedure regarding Comments that must be included with each eFiling submission in this category.

Using the eFile Document Summary Screen

The eFile document summary screen allows you to do the following before submitting your eFiling to the court:

- 1. Review your eFiling
- 2. Edit your eFiling
- 3. Edit or remove the selected document, if necessary
- 4. Add additional eFilings to the transaction
- 5. Add or edit e-mail addresses for notification information
- 6. Save the eFiling as a draft
- 7. Submit the eFiling to the court

					User: Perry Mason		Support Contact Inf Return to Porta
eFiling Infor	mation						
Fee Required		Yes					
— Jurisdiction:		Supreme Court					
Туре:		Initiating Document					
Subtype:		Petition for Writ of Mandamus					
Comments:							
– Filing Fee:		\$373.00					
If no filing fee	is associated with your document, the document name w	ill not appear on the CREDIT/DEBIT CARE) INFORMATION screen. It wil	, however, be displayed on yo	our confirmation screen.		
Transaction	Charge:	\$0.00					
	ecovery Charge:	\$0.00					
Total:		\$373.00					
							Edit
Documents						Add	Supporting Document
Date	Document Name	# of Pages	# of Copies	Status	Comments	Document Recovery Charge	
04/22/2015	Initiating Document - Petition for Writ of Mandamus	5	0	Pending Submission		\$0.00	View
04/22/2015	Memorandum of Law	3	0	Pending Submission		\$0.00	View
Associated F	-ilings						<u>Add Filing</u>
Date	Document Name	# of Pages	# of Copies	Status	Comments	Document Recovery Charge	
No records we	ere found.						
N. 199-19-1-	• C						A LUCE PLATING
	Information						<u>Add/Edit Addresses</u>
Email Addres	ss(es) Pojdistatelorius						

Save as Draft Submit to Court Cancel

- **1.** Review the information in the following areas to ensure that it is correct:
 - eFiling information can be edited.

Note: A document recovery charge may appear in this area. The charge is calculated as follows:

document recovery charge = (number of pages) x (\$.10 per page) x (number of court- required copies).

Documents can be edited, removed, or additional documents added.

- Associated Filings can be added. Refer to Attaching and Uploading Associated Filings.
- Notification Information can be added or edited. Refer to Adding Notification Information.
- 2. After reviewing the information, click the **Submit to Court** button or to save it as a draft, click the **Save as Draft** button.

When you submit the filing to the court, either the ePayment screen for eFilings that require payment of a fee appears, or for eFilings that do not require payment of a fee, the "eFiling Confirmation" screen appears.

Attaching and Uploading Associated Filings

When you click the Add Filing link within the Associated Filings area of the summary screen, the "Attach and Upload an Associated Filing" screen appears. This screen allows you to upload a document that is directly associated to the initiating document type and subtype. Associated documents are those that may be filed concurrently with an initiating document, including, but not limited to: a motion to waive or defer a filing fee; a motion to stay trial court proceedings; a motion to stay a previous judgment or order; a motion to appoint counsel; and a motion to consolidate.

				User: Perry Mason	Support Contact I Return to Por
Home	eFiling Information				
Draft Filings	Fee Required:	Yes			
	Jurisdiction:	Supreme Court			
Pending Filings	Type:	Initiating Document			
Rejected Filings	Subtype:	Petition for Writ of Mandamus			
Accepted Filings	Comments:				
Error Filings	Attach and Upload an Associated Filing				
	Document Name:*	# of Pages:*	Comments:	File:	
	Motion - Stay Trial Court Proceedings	0	×	C:\Users\hudson\Desktop\motion- Browse	
	Attach Another Document				Continue
	*Please count all pages of your document, including caption page, table				
	"Associated filing" means any document, other than a supporting docur motion to appoint counsel; a motion to consolidate; and an application		n initiating document, including, but not limited	d to, a motion to waive or defer a filing fee; a motion to stay trial court proceedings; a motion t	to stay previous judgment or order; a

To attach and upload an associated filing:

- 1. Select the type of filing from the **Document Name** drop-down list.
- 2. Enter the number of pages in the # of pages box.
- 3. Click **Browse** to locate the pdf document on your computer. The Open dialog box appears.
- 4. Find and select the pdf document, and then click Open.
- 5. Click **Continue** to return to the summary screen.

Note: To add additional associated filings, click **Attach Another Document**, and then repeat steps one through five above.

Adding Notification Information

The e-mail address of the attorney who is eFiling automatically appears in the Notification Information area of the eFiling summary screen. The e-mail address is the address on file with the Oregon State Bar. eFiling notifications are sent only to the e-mail addresses listed in the Notification Information area. You can add e-mail addresses of additional persons who are to receive e-mail notifications regarding your eFiling.

Caution These e-mail notifications DO NOT operate as service. See ORAP 16.45.

eFiling Info							
Fee Require		Yes					
- Jurisdiction	:	Supreme Court					
Туре:		Initiating Document					
Subtype:		Petition for Writ of Mandamus					
Comments:							
Filing Fee:		\$373.00					
If no filing fee	e is associated with your document, the document name w	ll not appear on the CREDIT/DEBIT CAR	D INFORMATION screen. It (vill, however, be displayed on yo	our confirmation screen.		
Transaction	Charge:	\$0.00					
Document R	ecovery Charge:	\$0.00					
Total:		\$373.00					
Documents							d Suppo
Date	Document Name	# of Pages	# of Copies	Status		Document Recovery	
04/00/0045	Table Deserved Balling for Web (Mandama			Des lies Orberieries		Charge	Vi
04/22/2015	Initiating Document - Petition for Writ of Mandamus	5	0	Pending Submission		\$0.00	
04/22/2015	Memorandum of Law	3	0	Pending Submission		\$0.00	۷
Associated I	Filings						
		# of	# of			Document	
Date	Document Name	Pages	Copies	Status		Recovery Charge	
04/22/2015	Motion - Stay Trial Court Proceedings	3	0	Pending Submission		\$0.00	V
0 1/ 22/ 2020							
							<u>Add</u>
Notification							

NOTE: eFiling notifications will be sent only to the email address(es) displayed above. Please add email addresses of additional persons who are to receive email notifications regarding this eFiling. These email notifications DO NOT operate as service. See ORAP 16.45.

Save as Draft Submit to Court Cancel

To add an e-mail address:

- 1. Click the Add/Edit Addresses link. A newscreen
 - appears.

Home	eFiling Information		
Draft Filings	Fee Required:	Yes	
	Jurisdiction:	Supreme Court	
Pending Filings	Туре:	Initiating Document	
Rejected Filings	Subtype:	Petition for Writ of Mandamus	
Accepted Filings	Comments:		
Accepted Linings	Filing Fee:	\$373.00	
Error Filings	If no filing fee is associated with your document, the doc	ument name will not appear on the CREDIT/DEBIT CARD INFORMATION screen. It will, however, be displayed on your confirmation screen.	
	Transaction Charge:	\$0.00	
	Document Recovery Charge:	\$0.00	
	Total:	\$373.00	
	Notification Information		
	Email Address		
	perry.mason@ojd.state.or.us		
	Add Address		Save
	NOTE: sFiling potifications will be capt only to the email a	address(es) displayed above. Please add email addresses of additional persons who are to receive email notifications regarding this eFiling. These email notifications DO NOT operate as service. See ORAP 16.45.	
	Notes ching nouncedons will be sent only to the childhe	adicastes) asprayed dover, nease and entail addresses of addresses of addresses in the area of receive entail notifications regarding this entiting. These entail notifications bo not operate as service, see owner 1043,	

2. Enter an e-mail address in the textbox.

Click Add Address for each new e-mail address you want to add.

3. Click Save.

Note: The e-mail addresses entered are saved only for notices related to a particular eFiling. In future eFilings, you will need to re-enter additional e-mail addresses.

Paying Fees

After submitting an eFiling to the court, the eFiling commerce screen appears for paying any applicable fees and charges associated with the eFiling. The billing information entered must match what is on file with Visa or MasterCard; however, it is not case sensitive. Required information is marked with an asterisk (*). The only way to pay a fee online is when you are eFiling a document. There is no stand-alone payment option. You may contact the Appellate Court Records office if you need to pay a fee separately.

Confirmation Information

After clicking the Submit for Payment button on the ePayment page, or after clicking the Submit to Court button if no amount is being charged, the confirmation screen appears. This screen provides you with confirmation that your eFiling was successfully sent to the court, and displays your transaction (payment) information for the submitted eFiling. The page also includes a text box that allows you to enter any personal information that you would want to appear on your printed confirmation copy. This information is for your records only. You can print the information page for your records by clicking the print link below the eFile information.

raft Filings	Confirmation		
ding Filings	Document Name	Comments	Status
	Initiating Document - Petition for Writ - Mandamus		Submitted
cted Filings			
pted Filings	The document has been successfully submitted to the Oregon Supreme Court. Y document from the Clerk's Office.	ou will receive notification of the accept	tance or rejection of this
or Filings			
	Fee Required:	No	
	Submission Date:	07/07/2008	
	Submission Time:	12:59 PM	
	Payment Type:		
	Cardholder:		
	Filing Fee:	\$0.00	
	Transaction Charge:	\$3.75	
	Document Recovery Charge:	\$0.00	
	Total: Click here to print	\$0.00	
	Confirmation #:	246	
	Transaction Id:	128	
	Confirmation #:	r your records	

After completing the eFiling process, a confirmation e-mail will be automatically generated by the electronic filing system and sent to you as well as all e-mail addresses added during the eFiling process.

Once the Appellate Court Records office has reviewed and accepted (or rejected) your filing, an acceptance e-mail (or a rejection e-mail) will be sent to all e-mail addresses that appeared in the Notification Information box.

Documents are rarely rejected. If there is a deficiency within the document, it will be accepted an you will receive a notice from the court requiring corrections.

Chapter 2 eFiling Documents for Existing Cases

eFiling Documents for an Existing Case

You can eFile documents for cases already pending in court. To begin the eFiling process on an existing case, on the My eFilings screen enter a valid appellate court case number, and click the Go button.

	DE THE STATE OF OPPORT		
		User: Perry Mason	
My eFilings			
Status	Description		Count
Draft	eFilings created but not sent to Court		30
Pending	Court has received eFilings but has not approved		0
gs Rejected	Court rejected eFilings		6
gs Accepted	Court accepted eFilings		2

To file a document for an existing case:

 Enter the case number in the box on My Filings screen (Home) and click Go. The eFile Document screen appears.

Draft Filings	Case No.:	A123456	Filed Date:	11/21/2008
Diaternings	Jurisdiction:	Court of Appeals	Classification:	Appeal - Criminal - General
Pending Filings		State of Oregon v. John Q. Pul		Waiting for Transcript/Agency Record
Rejected Filings		State of Oregon V. John Q. Pu	Case Status:	John Q. Public
Kejected Fillings			Parties:	State of Oregon
Accepted Filings				View All
Error Filings				
	eFiling Informa	tion		
	Fee Required:?	Check the	s box if any filing fee is required in	 The following fees may be applicable Initiating document filing fee Motion filing fee Response filing fee
	First Appearance	:e:? Check thi	s box if first appearance fee is requ	uired in this filing
	AG/PD Code:			
	Type:*	Select	~	
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	NOTE: Hold down key to select more	then one option Controller, Johnny	G; Attorney: o/b/o John Q. Public Attorney: o/b/o State of Oregon	
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			N	
	Add A Supportin			Continue Cancel

NOTE: To the extent practicable, and unless expressly excepted in Rule 16.15 of the Oregon Rules of Appellate Procedure, an electronic filing must be submitted as a unified, single PDF file, not as a principal document with supporting documents. Examples of content that should be included as part of a unified, single PDF file include: (1) notice of appeal, judgment being appealed, and certificate of service; (2) petition for judicial review, agency order as to which review is sought, and certificate of service; (3) petition for review, Court of Appeals decision as to which review is sought, and certificate of service; (4) motion, affidavit or declaration (if any), and certificate of service; (5) Supreme Court mandamus or habeas corpus petition, copy of order or written decision, and certificate of service; and (6) Supreme Court memorandum in support of a mandamus or habeas corpus petition, excerpt of record, and certificate of service. See Rule 16.15 of the Oregon Rules of Appellate Procedure.

NOTE: As exceptions to the above Note: (1) A memorandum of law accompanying a petition in a mandamus, habeas corpus, or quo warranto proceeding in the Supreme Court should be attached as a "supporting document"; and (2) A motion seeking approval to file another document, including an application to appear *amicus curiae*, must be eFiled separately from the brief or other document that is the subject of the request. See Rule 16.15 of the Oregon Rules of Appellate Procedure regarding Comments that must be included with each eFiling submission in this category.

- 2. Review the case information area to verify that this is the correct case.
- 3. Select the Fee Required check box, if needed.
- **4.** Select the **First Appearance** check box, if you are required to pay a first appearance fee with the document that you are eFiling.
- 5. Select type and subtype.
- 6. Enter Filed on Behalf of or if you represent a nonparty (such as an *amicus curiae* or a proposed intervenor), enter the name of the client in the Filed on Behalf of Other text box, and then select a Role from the drop-down list.
- 7. Attach and upload the document (.pdf) that you are going to eFile.
- 8. Enter the number of pages in the document.
 - 9. Add supporting documents, as needed.
- 10. Click Continue.

Specifying the Type of Service

The Service List screen allows you to specify the type of service that was used for this eFiling. Any attorneys on this case who are also registered eFiling users will be served electronically, as shown in the electronic service section. All others must be served conventionally, as shown in the conventional service section.

Case No.:	A221221	Filed Date:	08/18/2008	
Jurisdiction: Short Title:	A221221 Court of Appeals State of Oregon v. Brian Davis	Classification: Case Status: Parties:	Appeal - Criminal - General Waiting for Briefs Brian Davis Colin Codefendant State of Oregon	
Service List				
The following p	arties will be served electronic	ally:		
Sara State Department of Jus 1575 State Street Salem OR 97301	Attorney State of Oregon: Re 	spondent		
Sara.State@doj.g				
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This service lis David Defender 1576 Queens Vall Salem OR 97301		Service Typ	e.*	tinue Cance

To enter conventional service information:

- 1. Select the service type (regular first-class mail, registered/certified mail, commercial carrier, or other personal delivery)
- 2. Enter the service date.
- 3. Click Continue.

After the court has accepted the eFiled document, the eFiling system will send an e-mail to the attorneys that are to be served electronically. The e-mail will contain a link to the eFiled document, and, after logging in to the eFiling system, the e-mail recipient will be able to view the document.

Using the eFile DocumentSummary

The document summary screen for existing cases is very similar to the summary screen used for new cases. The eFile document summary screen for existing cases allows you to do the following before submitting your eFiling to the court:

- 1. Review and edit your eFiling
- 2. Add additional eFilings to the transaction
- 3. Edit or remove a selected document, if necessary
- 4. Review and edit your service list
- 5. Add or edit e-mail addresses for notification information
- 6. Save the eFiling as a draft
- 7. Submit the eFiling to the court

	A22*	1221			Filed Dat	e:	08/18/2008		
Jurisdiction: Short Title:	Cou	rt of Ap	opeals regon v. Brian D	avis	Classifica Case Stat Parties:		Appeal - Criminal - Gen Waiting for Briefs Brian Davis Colin Codefendant State of Oregon	eral	
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 Excerpt of Record 	54	5	Brian Davis	Pending Submission			\$27.00	N	
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Department of Ji 1575 State Stree Salem OR 9730 Sara.State@doj. The following	et 11 gov parties		Attorney • State o t be served b	f Oregon: Respon y conventional	means:				
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Department of Ju 1575 State Stree Salem OR 9730 Sara.State@doj. The following This service li David Defender 1576 Queens Va Salem OR 9730	et gov parties i st may alley Rd	not ii	Attorney • State o t be served b nclude all per Attorney	f Oregon: Respon y conventional rsons for whom	means: n service is rec		Service Type: Commercial		Edit Addresse:
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- BACK TO TOP
 - **1.** Review the information in the following areas to ensure that it is correct:
 - eFiling information can be edited

Note: A document recovery charge may appear in this area. The charge is calculated as follows: document recovery charge = (number of pages) x (\$.10 per page) x (number of court - required copies).

- Documents can be edited, removed, or additional documents added
- Associated Filings can be added. Refer to Attaching and Uploading Associated Filings.

- Service list information can be edited. Refer to Specifying the Type of Service.
- Notification Information can be added or edited. Refer to Adding Notification Information.
- 2. After reviewing the information, click the **Submit to Court** button or to save it as a draft, click the **Save as Draft** button.

If you submitted the filing to the court:

- The ePayment screen appears for eFilings that require payment of a fee or document recovery charge.
- The "eFiling Confirmation" screen appears for eFilings that do not require payment of a fee.

Refer to the following sections for payment and confirmation information:

- Paying Fees
- Confirmation Information

Appendix AFrequently Asked Questions

General Questions

"What is eFiling?"

"How will eFiling benefit me?"

"Is eFiling mandatory?"

"Are there charges for using the eFiling system?"

"Are there procedural rules concerning eFiling?"

"Do I need to register for eFiling in both the Court of Appeals and the Supreme Court?"

"How do I change my contact information with the court?"

"Who can I contact if I have other questions?"

Technical Questions

"What computer hardware and software is needed to participate in eFiling?"

"When is technical support available for eFiling?"

"What are the regularly scheduled maintenance hours for the eFiling system?"

"How will I know if the eFiling system is not available?"

"What document format is accepted?"

"How do I become an authorized user?"

"How will I know if I have successfully registered for eFiling?"

"Will my password expire?"

"How do I change my eFiling password?"

"How can I obtain my user name if I forget it?"

eFiling Questions

"How will I know if I have successfully eFiled a document?"

"What should I do if I have not received a confirmation e-mail after completing the registration process and submitting electronic files?"

"What should I do if I cannot convert my exhibit to a PDF?"

"Can eFilers be electronically served using the eFiling system?"

"If there is a technical problem with the eFiling system, how will it affect the timeliness of my filing?" "Will paralegals or legal secretaries be able to eFile and/or receive system notices?"

"How will document signatures be handled for eFilings?"

"How long will it take for my eFiling to be confirmed by the court?"

"When are documents considered filed by the court?"

"What if I need to file a corrected brief or other document?"

General Questions

What is eFiling?

Electronic filing otherwise known as eFiling allows authorized users to file a document with the court directly from a computer using the Internet. Electronic filing is available in both the Oregon Supreme Court and the Oregon Court of Appeals.

How will eFiling benefit me?

* File documents with the court 24 hours a day, 7 days a week, from any location with Internet access, except during regularly scheduled maintenance hours.

- * Potential cost savings, including a reduction in production, photocopy, courier, and postage costs.
- * Convenient, secure method to file documents and pay associated fees.

* Flexibility to file a document up to 11:59:59 p.m. in the time zone in which the court is located, on the date that the document is required to be filed. You are encouraged, however, to eFile well in advance of that deadline to avoid potential problems.

* Reduce the risk of paper files being delayed, misplaced, or lost by the courier or U.S. Postal Service.

Is eFiling mandatory?

Effective June 1, 2015, eFiling will be mandatory for active Oregon State Bar (OSB) members in the Oregon Supreme Court and the Oregon Court of Appeals. Active OSB members will be required to eFile in the appellate courts on and after that date, unless a waiver is obtained or court rule allows conventional filing.

Are there charges for using the eFiling system?

Yes, A Document Recovery Charge of \$.10/page, multiplied by the number of paper copies required by the court may be imposed, for some documents, at the time of eFiling. Please review the Oregon Rules of Appellate Procedure and the document you are filing to determine the correct number of copies required. The charges apply to all eFilers.

Are there procedural rules concerning eFiling?

Chapter 16 of the Oregon Rules of Appellate Procedure (ORAP) governs electronic filing. Those rules are available online at:

http://www.ojd.state.or.us/Web/OJDPublications.nsf/ORAP? OpenView&count=1000

Do I need to register for eFiling in both the Court of Appeals and the Supreme Court?

No. You only need to register once. Your username and password will allow you to eFile in both courts. To eFile a case-initiating document, select the appropriate court; to eFile a document in an existing Supreme Court of Court of Appeals case, enter the case number.

How do I change my contact information with the court?

The Appellate Court Records Section automatically obtains attorney names and contact information, including the attorney's email address, from the Oregon State Bar through a nightly data transfer. To ensure the accuracy of your contact information, you must notify the Oregon State Bar of any change in your name, mailing address, email address, or other contact information. After the Bar has updated your email address, you must contact the OJD Help Desk in order to update the eFiling system itself. Note: There may be a delay of one to two business days between the date that the Oregon State Bar receives an attorney's updated contact information and the date that the Bar data is transferred to the Appellate Court Records Section. See ORAP 16.10(2)(a)(v).

Who can I contact if I have other questions?

For general questions related to eFiling in the appellate courts, please email: appealsclerk@ojd.state.or.us For technical questions related to eFiling in the appellate courts, please e-mail:

ETSDHelp@ojd.state.or.us

For general questions related to education and outreach, please e-mail: the Office of Education, Training and Outreach: OETO@ojd.state.or.us

Continue to check: <u>http://courts.oregon.gov/OJD/OnlineServices/eFile/pages/index.aspx</u>_for updates to the eCourt project in the Oregon appellate courts.

Technical questions

What computer hardware and software is needed to participate in eFiling?

You will need the following hardware and software to eFile documents with the appellate courts:

*A standard operating system, such as Microsoft Windows XP, Vista, Windows 7, or Macintosh OS X.

* An Internet service provider and a compatible browser that is JavaScript-enabled. (We officially certify our applications against Internet Explorer version 7 and above, and the most recent version of FireFox. Although we do not certify against Chrome or Safari, we are not aware of any issues related to those browsers. However, if you chose to use Chrome or Safari we cannot guarantee functionality.) For best viewing, set your monitor resolution to 1024 x 768.

* A current version of Portable Document Format (PDF) writer software, such as Adobe Acrobat, available at http://<u>www.adobe.com/.</u>

* A PDF-compatible word processor, such as Corel WordPerfect or Microsoft Word.

* A scanner to create text searchable PDF copies of documents, such as trial court orders and exhibits, which do not exist in an electronic format.

When is technical support available for eFiling?

The OJD's Help Desk is available from 7:00 a.m. to 5:00 p.m., Monday through Friday (excluding court closure days), at (503) 986-5582. Please note that, while you may eFile 24 hours a day, OJD's help desk is not available that entire time; please plan accordingly. For assistance with Records Office issues, contact the Appellate Records Office at (503) 986-5555, open from 8:00 a.m. to 5:00 p.m., Monday through Friday, excluding court closure days.

What are the regularly scheduled maintenance hours of the eFiling system?

The eFiling system is available 24 hours per day, 7 days per week, except for the following regularly scheduled maintenance times: Mondays from 12:01 a.m. to 3:00 a.m.; and the last weekend of each month from Friday at 6:00pm to Sunday at noon.

How will I know if the eFiling system is not available?

The OJD will post information about the availability of eFiling on its web site at: http://courts.oregon.gov/OJD/OnlineServices/eFile/pages/index.aspx

What document format is accepted?

Any original document submitted to the court, such as an initiating document, motion, or a brief, must be in a Portable Document Format (PDF) or Portable Document Format/A (PDF/A) and allow for text searching, copying, and pasting into another document. Each PDF or PDF/A document must not be larger than 25 megabytes. All eFiled PDF or PDF/A documents must follow the same format as paper documents, as set out in ORAP 16.15.

How do I become an authorized user?

To become an authorized user, you must:

- * Be an active member of the Oregon State Bar (OSB) and be authorized to practice law in Oregon;
- * Have a valid email address on file with the OSB;
- * Register with OJD to obtain a user ID and password; and
- * Complete a free, online training.

For more information on registration requirements, see ORAP 16.10. Attorneys must register to obtain a user name.

How will I know if I have successfully registered for eFiling?

After completing the registration process, you will receive an e-mail confirming your registration.

Will my password expire?

Yes. Your eFiling system password will expire every 180 days. To reset your password, use the password reset link located on the log in page.

To avoid technical difficulty, ensure that your password complies with the following password rules. Your password must:

-Be at least seven characters long

-Contain at least one non-alphanumeric character

Note: If there are five failed logon attempts within 10 minutes, the account will be locked.

How do I change my eFiling password?

You can reset your password online at the following location: http://appellate.courts.oregon.gov/

How can I obtain my user name if I forget it?

Your user name is your Oregon State Bar number.

eFiling Questions

How will I know if I have successfully eFiled a document?

During the eFiling process, you will receive two emails. The first email will confirm receipt of the electronic filing. The second email will notify you that your electronic filing was accepted by the Appellate Court Records Office. These emails will be sent from appellaterecords@ojd.state.or.us. Please ensure that your e-mail spam filters do not block this email address. When your document is accepted, be sure to check for any comments posted to your filing by the Appellate Court Records Office, which will appear in the body of the email.

What should I do if I have not received a confirmation email after completing the registration process and submitting electronic files?

Prior to calling OJD's help desk, please verify that the email isn't in your spam filter. If this is not the problem, please contact OJDs Help Desk at (503) 986-5582, available from 7:00 a.m. to 5:00 p.m., Monday through Friday, excluding court closure days.

What should I do if I cannot convert my exhibit to a PDF?

Oversized or demonstrative exhibits must be conventionally filed. You should note in the "comments" box on the eFiling page that such materials will be conventionally filed. Conventional filings related to eFilings do not require a separate proof of service, as long as the eFiled proof of service lists the conventionally filed document. You must conventionally file the required number of copies of the oversized or demonstrative exhibit documents with the Appellate Court Records office. See ORAP 16.30.

Can eFilers be electronically served using the eFiling system?

Yes. Electronic service is available for documents filed using the eFiling system in already-existing cases but only for other registered eFilers. Electronic Service is not allowed for case-initiating documents. You musts serve others via conventional service. Our system has a feature that permits an eFiler to view the eFiling status of other parties or attorneys on the case, to determine who may be eServed. See ORAP 16.45 (outlining the procedures governing eService).

If there is a technical problem with the eFiling system, how will it affect the timeliness of my filing?

If a technical problem with the eFiling system prevents the court from receiving an eFiling, the court may, upon satisfactory proof, permit the filing date of the document to relate back to the date you first attempted to

file the document electronically. Problems with your equipment, hardware or software, or other problems within your control generally will not excuse an untimely filing. See ORAP 16.25(4).

Will paralegals or legal secretaries be able to eFile and/or receive system notices?

Paralegals and legal secretaries will be able to electronically file documents using the user name and password of the attorney for whom they are filing. Only attorneys will be issued user names and passwords. See ORAP 16.10. All emails from the court are automatically sent to the registered attorney's email address that is on file with the Oregon State Bar. An eFiling attorney may elect to have a staff person copied on email relating to eFilings submitted by that attorney; however, the election must be made separately on each eFiling transaction, and the option is not available regarding receipt of eService email. Some email systems can be adjusted so that email from a particular source automatically will be forwarded to another person in the office. Users who would like their court email to be directed to another person in their office should determine if their email systems have that functionality.

How will document signatures be handled for eFilings?

Generally, the user name and password required to submit documents to the eFiling system will constitute the signature of the eFiler for purposes of court rules. In addition, eFiled documents must include a signature block with the printed name of the eFiler, preceded by an "s/" (e.g., "s/ John Q. Attorney"), the eFiler's address, and telephone number. An attorney must include his or her bar number. Stipulated eFiled documents, affidavits, and declarations have different requirements. Please note that some signature block stamps add additional security layers to the document which then prevents all or part of the document from being copied and pasted; thus the document no longer complies with ORAP 16.15(1). See ORAP 16.40.

How long will it take for my eFiling to be confirmed by the court?

All electronic filings will be reviewed as soon as practically possible, depending on court workload, staffing, and whether the court is closed for a weekend or court holiday. Electronic filings will not be given priority over filings accepted via mail or in-person.

When are documents considered filed by the court?

Please distinguish among "received," "accepted," and "filed". A document will be considered submitted for filing when the document is received by the eFiling system. When the court staff person accepts the document for filing, the date and time of filing entered in the register will relate back to the date and time that the document was received by the eFiling system, and the eFiling system will affix a stamp to the document indicating the file date. See ORAP 16.25. Although the court will consider documents filed at 11:59 p.m. on the document due date to be timely, eFilers are encouraged to file documents well before that time to avoid potential problems.

What should I do if I need to file a corrected brief or other corrected document?

If you need to eFile a corrected brief or other document due to errors or deficiencies in the original eFiled brief or other document, please select the actual document name as the document type and subtype, and make sure to check the "amended" box. When you upload the corrected document, you must include the entire corrected document, even if you are correcting only one page. In the comments box on the eFiling page on which you upload the document, please note that the document is a corrected version of an earlier eFiled document. Please be specific in the comments box as to what you are correcting.

Appendix B Navigation Menu Overview

My eFilings

This page is the first page that you will see upon logging in to the eFiling application. From this "dashboard," you can begin the eFiling process for a new case or begin the eFiling process for an existing case, or you can review previous activities on the eFiling site. There are links located on the left-hand navigation bar. You can click those links from any page in the eFiling application to access the dashboard page or from one of the pages describing previous eFiling activities.

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		User: Perry Mason	
My eFilings			
Status	Description		Count
Draft	eFilings created but not sent to Court		30
Pending	Court has received eFilings but has not approved		0
Rejected	Court rejected eFilings		6
Accepted	Court accepted eFilings		2
Error	eFilings with an error status		1

Draft eFilings

If you are unable to complete the eFiling process, you may save your progress as a draft, before submitting the eFiling to court. This is done by clicking the "Save as Draft" button. Note that, in order to use the "Save as Draft" function, you must reach this point in the eFiling process. If you stop before you reach this page, your work will not be saved.

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The drafts that have been saved can be accessed by clicking the "Draft Filings" link on the left-hand navigation bar. To review, edit or continue a draft eFiling, click on the "Edit" link next to the document that you wish to review. Clicking on the edit link will bring you back to the summary page, set out on the previous page. If you wish to remove the drafts that are saved, click the "Remove" link next to the document that you wish to remove.



Pending Filings

The "Pending Filings" screen lists the electronic filings that you have submitted to the court, but have not been reviewed by the records office. When the records office reviews a pending filing, they move into either the "Rejected Filings" category or the "Accepted Filings" category.

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Draft	Filings	Jurisdiction	Document Name	Comments	
Pendin	ig Filings	Supreme Court	Initiating Document - Notice of Appeal of Tax Court Decision	Edit	Remove
		Court of Appeals	Brief - Opening	Edit	Remove
/	ed Filings				
Accept	ed Filings				
Error	Filings				

Rejected Filings

The "Rejected Filings" screen shows eFilings that the Appellate Court Records Office has reviewed and rejected. A reason for rejection is included on this page. In addition to appearing on this page, the system generates an e-mail to inform you that your eFiling was rejected. Generally, the Appellate Court Records Office will only reject eFilings in rare circumstances, such as an eFiler submitting vacation photographs instead of the document meant to be eFiled. If your document is deficient in some way (for example, if it is missing a proof of service), the Appellate Court Records Office will accept the document and electronically send you a Notice of Deficiency explaining the necessary corrections to be made.

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1	Accepted Filings			/			
1	Error Filings			1			

Accepted Filings

The "Accepted Filings" page is a list of all of your eFilings that have been reviewed and accepted by the Appellate Court Records office. The information is listed in reverse chronological order and includes case number, filing type/subtype, filing date, and confirmation and transaction numbers. Because this list may grow very large over time, you have the option of searching by filing date range or confirmation number.



Clicking on the Details link brings up the summary page for the accepted eFiling.



Error Filings

The "Error Filings" screen lists any eFilings that have not been completed due to an error somewhere in the eFiling process. This screen includes a description of the error. If your document is sent to the error queue, you must eFile the document again. Documents in the error queue cannot be viewed or accepted by the Appellate Court Records office.

