CHANGE OF NAME OR SEX



HOW DO I CHANGE MY NAME OR LEGAL SEX?

FOR YOURSELF:

Fill out the *Petition for Change of Name / Sex* and *Judgment for Change of Name/Sex* forms for adults. Choose the options that apply to you (name, sex, or both). You are the Petitioner.

<u>FOR A MINOR CHILD</u>: (*You must be a parent, legal guardian, or legal representative for the child*) Fill out the *Petition for Change of Name / Sex* and *Judgment for Change of Name/Sex* forms for minors. Choose the options that apply (name, sex, or both). You are the Petitioner.

If the *Petition* is for a name change for a minor child, then after you file your *Petition* and get a case number, you must send written notice to:

- > all legal guardians
- the other parent (if you are a parent) *unless* the child has not lived with the other parent *and* the other parent does not contribute (and has not tried to contribute) to the support of the child
- both parents (if you are not a parent)

After you send notice, complete and file the Declaration of Notice form with the court

WHERE DO I FILE?

Name Change – If you are filing for yourself, file in the circuit court for the county where you live. If you are filing for a minor child, file in the county where the child lives.

Sex Change – You can file in any circuit court in Oregon. If you are also asking for a name change, you can file for both at the same time in any circuit court in Oregon.

Go to <u>www.courts.oregon.gov/courts/Pages/default.aspx</u> for the location and address of each circuit court in the state. BE SURE TO FILL IN THE COUNTY NAME AT THE TOP OF THE PAGE!

HOW MUCH DOES IT COST TO FILE?

Go to http://www.courts.oregon.gov/Pages/fees.aspx for the filing fee

DO I HAVE TO GO TO COURT AFTER I FILE?

Not unless the court tells you to or sends you a hearing notice. In some situations, a judge may want to talk to you or to the other parent if the *Petition* is for a minor child.

WHAT HAPPENS NEXT?

The court will enter the judgment into the court's records (called the Register of Actions). The judgment is effective once it's entered. The court will send you a *Notice of Entry of Judgment*. If you want a copy of the Judgment for yourself, call the court to find out how to get one. **NOTE: The court will not send the judgment to any other agencies or recipients.** If you want your (or your child's) birth certificate, driver's license, Social Security card, or any other record changed, you must provide a copy of the signed *Judgment* to each provider according to their requirements.

DO I NEED A LAWYER?

You do not need a lawyer to file for a change of name or sex. If you have questions about how the law works or what other issues may arise from a name or sex change, you may want to talk to a lawyer. Court staff cannot give you legal advice. If you need help finding a lawyer, call the Oregon State Bar's Lawyer Referral Service at 503.684.3763 or 800.452.7636.

Identity Record Change – Instructions Page **1** of **1**

OJD OFFICIAL (*Feb 2025*)

In the Matter of:	Case No:	
	PETITION FOR CHANGE OF	
Minor Child (current name)	Minor Child	
	Filing fee at ORS 21.145	
(name) egal representative of the child. The child is an une udgment (check all that apply):	am the parent, legal guardian, or emancipated minor. I ask the court for a	
Changing the child's NAME (use complete r	ames. First, Middle, Last)	
from:		
to://	//Last	
First	Middle Last	
is required but cannot be provided becau <i>entitled to notice</i>):		
will be provided as required. I will file a <i>Change for Minor Child</i> with this court.	completed <i>Declaration of Notice re: Name</i>	
 ☐ changing the child's legal SEX to: ☐ male ☐ female ☐ nonbinary The child has undergone surgical, he for the purpose of affirming gender ☐ I ask the court to SEAL this case recommendation 	-	
The changes requested above are in the child's best	: interest because (<i>explain</i>):	

OJD OFFICIAL (Feb 2025)

I hereby declare that the above statements are true to the best of my knowledge and belief. I understand they are made for use as evidence in court and I am subject to penalty for perjury.

Date	Signature of Petitio	Signature of Petitioner (parent or guardian)	
Email	Name (printed)		
Contact Address	City, State, ZIP	Contact Phone	

Notice to Parents and Legal Guardians of Petition to Change Name of Minor Child

Re: (name of child)

Case #:_____

Petitioner Name: _____

A *Petition* has been filed to change the name of the child in the Circuit Court for the county named above.

Contact a lawyer if you have questions or issues about this process. You can contact the Oregon State Bar Lawyer Referral Service at <u>www.oregonstatebar.org</u> or call 503.684.3763 (toll-free in Oregon at 800.452.7636).

In the Matter of:

Case No: _____

DECLARATION OF NOTICE RE: NAME CHANGE FOR MINOR CHILD

Minor Child (current name)

I am the Petitioner in this case. I provided a *Notice to Parents and Legal Guardians of Petition to Change Name of Minor Child* to the following parents and legal guardians: (*list full names and address or method of notice*)

Name:	Address or method of notice:	Date:

I hereby declare that the above statements are true to the best of my knowledge and belief. I understand they are made for use as evidence in court and I am subject to penalty for perjury.

Date

Signature of Petitioner

Email

Name (printed)

Contact Address

City, State, ZIP

In the Matter of:

Case No: _____

GENERAL JUDGMENT RE: CHANGE OF \square NAME \square SEX Minor Child

Minor Child, *(current name)*

This case involves a change of legal sex. At petitioner's request, the record is ordered SEALED.

The court finds that the child is an unemancipated minor and that:

NAME CHANGE

Required notice was given to:

all legal guardians

both parents (*if Petitioner is not a parent*)

the other parent (*if Petitioner is a parent*)

or \Box notice to the other parent is not required because the child has not lived with that parent and that parent has not contributed or tried to contribute to the support of the child Other:

SEX CHANGE

Petitioner has attested that the child has undergone surgical, hormonal, or other appropriate treatment for the purpose of affirming gender identity

The court finds that the changes ordered below are in the child's best interest

The court orders that:

to:		//		_//Last
	First		Middle	Last
the	child's legal sex i	s changed <i>to:</i>	🗌 male 🗌 female	nonbinary
r:				

<u>Certificate of Readiness per UTCR 5.100</u> This judgment is ready for signature because it is submitted ex parte as allowed by statute

Submitted by Petitioner

Date

Signature of parent or guardian

Name (printed)

Contact Address

City, State, ZIP

APPLYING FOR A GUARDIAN AD LITEM

A Guardian ad Litem (GAL) is a type of temporary, limited guardian who is appointed by the court to protect a party's best interests in a court case. A GAL can appear for, assist, and act on behalf of a party only in that specific court case.

Important Contact Information

Oregon Judicial Department – <u>www.courts.oregon.gov</u> Oregon State Bar Lawyer Referral Service - <u>www.oregonstatebar.org</u> **Phone:** 503.684.3763 or toll-free in Oregon at 800.452.7636

If you are deployed or about to be deployed, contact the Oregon State Bar Military Assistance Panel (*www.osbar.org/ docs/ris/militaryflier.pdf*) for information about special rights and rules that may apply to you.



Information about GALs

A GAL is *not* the party's lawyer, even if the person serving as GAL happens to be a lawyer. A GAL's role is to protect the party's best interests, not necessarily to advance the party's wishes.

A GAL has authority only to take actions directly related to the case. In some cases, a GAL can agree to a settlement, sign contracts or other documents in the case, receive and distribute funds related to the case, and receive service of documents on behalf of the person. If you have questions about authority in your case, contact a lawyer. Court staff cannot give legal advice.

The court must appoint a GAL under certain circumstances regardless of whether anyone requests a GAL. A court may appoint a GAL if the court decides that a party is "incapacitated¹ or financially incapable²" or "a person with a disability³" as the law defines those terms.

¹ ORS 125.005(5) - "Incapacitated" means a condition in which a person's ability to receive and evaluate information effectively or to communicate decisions is impaired to such an extent that the person presently lacks the capacity to meet the essential requirements for the person's physical health or safety. "Meeting the essential requirements for physical health and safety" means those actions necessary to provide the health care, food, shelter, clothing, personal hygiene and other care without which serious physical injury or illness is likely to occur.

² ORS 125.005(3) - "Financially incapable" means a condition in which a person is unable to manage financial resources of the person effectively for reasons including, but not limited to, mental illness, mental retardation, physical illness or disability, chronic use of drugs or controlled substances, chronic intoxication, confinement, detention by a foreign power or disappearance. "Manage financial resources" means those actions necessary to obtain, administer and dispose of real and personal property, intangible property, business property, benefits and income.

³ ORS 124.005 (through ORS 410.040 and 410.715) – "person with a disability" means ...a person with a physical or mental impairment that substantially limits one or more major life activities" or "...any person experiencing an injury defined as an injury to the brain caused by extrinsic forces where the injury results in the loss of cognitive, psychological, social, behavioral or physiological function for a sufficient time to affect that person's ability to perform activities of daily living..."

- Minors (under 18) must be represented by a GAL in any case in which they are a party and do not already have a legally appointed guardian⁴
- Minors who are age 14 or older must apply for appointment of a GAL if the minor is a plaintiff or petitioner
- Note that parents under age 18 are not considered 'minors' by the court for purposes of family cases involving their children
- Minors who are defendants or respondents can apply for a GAL if they are 14 or older If no application is filed by the minor, any party, interested person, relative, or friend can apply.

STEP 1: FILLING OUT AND FILING FORMS



Filling Out The Forms

- Fill out the Motion to Appoint Guardian ad Litem and Declaration in Support and the Order Appointing Guardian ad Litem
 - $\circ~$ The case caption (party names and case number) must be the same as the caption in the main case
 - \circ $\,$ Use the form that has the same caption style as the case, either:
 - In the Matter of
 - or
 - Petitioner/Plaintiff v. Respondent/Defendant
- MAKE SURE YOU COMPLETE THE COUNTY NAME AT THE TOP OF THE FIRST PAGE OF EACH FORM!



Reviewing documents

You may have a lawyer review your documents before you file. For information about how to find a lawyer, call the Oregon State Bar at the number on Page 1. If you are low-income, you may get your documents reviewed for a smaller fee through the Oregon State Bar's Modest Means program, or call your local Legal Aid office.

Some courts may have a facilitator who can review your forms. Call your court or go to <u>*www.courts.oregon.gov*</u> to see if your court has a facilitator available for your case type. Court facilitators are free.



Making copies

Make one copy of **all** of the completed forms for your records. See Step 2 for additional copies you will need.

⁴ Sexual Abuse Prevention Order cases may not require a GAL.



File your forms

File your forms with the court where the case was filed. Filing is free.

STEP 2: NOTICE

No later than 7 days after you file, you must provide notice to other parties

<u>WAIVER:</u> If you have good cause to waive (cancel) or modify (change) the notice requirements, you can file a *Motion to Waive or Modify Notice re: Guardian Ad Litem* and *Order on Motion to Waive or Modify Notice re: Guardian ad Litem* forms.

Send the *Notice of Motion Seeking Appointment of Guardian ad Litem* and an exact copy of the *Motion and Declaration* by first class mail as below. If the court waived or modified the notice requirements, follow the court order.

If the person needing a GAL is a minor, send notice to all of the following:

- \blacktriangleright the minor (if 14 years old or older)
- ➤ the parents of the minor
- > all persons having custody of the minor
- the person who has principal responsibility for the care and custody of the minor during the 60 day period before filing the *Motion to Appoint Guardian ad Litem*
 - This may include the Department of Human Services (DHS) if DHS has legal custody of the minor
- if the minor has no living parents, to the person nominated to act as fiduciary for the minor in a will or other instrument prepared by the minor's parent

If the person needing a GAL is not a minor, send notice to all of the following:

- the person to be protected
- > the person's spouse, parents, and adult children
- > all persons most closely related to the person
- > anyone cohabiting with the person who is interested in the person's affairs or welfare
- any person nominated or appointed as fiduciary for the person by any court; any trustee for a trust established by or for the person; any person appointed as a health care representative under ORS 127.505 to 127.660; and any person acting under a power of attorney
- if the person is receiving moneys paid or payable by the United States through the Department of Veterans Affairs, to the Veterans Affairs regional office with responsibility for the payments to the person
- if the person is receiving moneys paid or payable for public assistance provided under ORS chapter 411 by the State of Oregon through the Department of Human Services, to a representative of the department
- if the person is receiving moneys paid or payable for medical assistance provided under ORS chapter 414 by the State of Oregon through the Oregon Health Authority, to a representative of the authority

Instructions – GAL Page **3** of **4** **OJD OFFICIAL** (Feb 2022)

- if the person is in the custody of the Department of Corrections, to the Attorney General and the superintendent or other officer in charge of the facility where the person is confined
- > if the person is a foreign national, to the consulate for the person's country
- > any other person that the court requires

CERTIFICATE OF MAILING

Keep a copy of each *Notice* you send and complete the *Certificate of Mailing* at the bottom after you mail it. File the completed copies with the court.

HEARING

If any objections to the appointment are filed, the court will hold a hearing. You will receive notice of the hearing date, time, and location. Make sure the court always has current contact information for you.

ADA ACCOMMODATION

Tell the court as soon as possible, but at least four court business days before your hearing:

- ➢ if you have a disability and need an accommodation. Contact the court's ADA Coordinator about what type of assistance you need or prefer.
- > if you need a foreign language or sign language interpreter

In the Matter of:

Case No: _____

a minor child

MOTION TO APPOINT GUARDIAN AD LITEM and DECLARATION IN SUPPORT

Applicant Name (First, Middle, Last):_____

Person needing Guardian ad Litem (First, Middle, Last):_____

Applicant is the:

<u>Motion</u>

FOR APPLICATIONS RE: A MINOR CHILD:

I am 14 years old or older. I am asking that an adult be appointed as a GAL.

<u>or</u> I ask the court to appoint a GAL to represent a minor party in this case

FOR APPLICATIONS RE: ADULT PARTIES:

I ask the court to appoint a GAL for the person named above

FOR ALL APPLICATIONS:

- ▶ ☐ I am willing to serve as GAL in this case
- ▶ □ I propose the following person as GAL

Name (first, middle last):_____

Relationship: _____

Statement of Points and Authorities

Oregon Rules of Civil Procedure, Rule 27 requires that any minor party or any party who is incapacitated or financially incapable appear by Guardian ad Litem if the party does not already have a court-appointed guardian or conservator.

Appointment is to be made upon request of the minor party if the minor is 14 years old or older, or by request of another interested person if the minor is under 14 or is a defendant/respondent and does not apply within the time allowed. Appointment on behalf of an adult party must be made by a friend, relative, or interested person.

Declaration

FOR APPLICATIONS RE: A MINOR CHILD:	
□ I am the minor party. I am years old.	
 or □ I am not the minor child, nor the guardian or conservator for the minor child > □ I am the child's parent > □ other (explain your relationship to the minor child): 	

FOR APPLICATIONS RE: ADULT PARTIES:

The person needing a GAL: *(check all that apply)*

- does not already have a legally appointed guardian or conservator
- is incapacitated or financially incapable as defined by ORS 125.005 (*explain below*)
- is a person with a disability as defined by ORS 124.005 (*explain below*)

Explain:_____

I believe the proposed GAL is suitable because: _____

I hereby declare that the above statements are true to the best of my knowledge and belief, and that I understand they are made for use as evidence in court and I am subject to penalty for perjury.

Date

Signature of Applicant

Name (printed)

Contact Address

City, State, ZIP

То:	Date:
Re (case name):	
Case #:	<u> </u>
Person needing a Guardian ad Lite	em (name):
NOTICE OF MOTION SEP	EKING APPOINTMENT OF GUARDIAN AD LITEM
A motion has been filed to appoint	a Guardian ad Litem (GAL) in this case. The motion was filed
by (name, address, and phone nur	nber of applicant):
Applicant's relationship to the pers	son needing a GAL:
self parent of	ther:
<u>Objections</u> to the appointment of than 14 days from the date of this 1	f a Guardian ad Litem may be filed with the court no later Notice
The person needing a GAL can obj writing of the objection	ect to the appointment by notifying the clerk of the court in
See the attached <i>Motion to Ap</i> <i>Support</i> for more information	ppoint Guardian ad Litem and Declaration in n
	Certificate of Mailing
I certify that on <i>(date)</i> : <i>Notice</i> and the <i>Motion to Appoint</i> mail to the person named above at	I sent a true and complete copy of this <i>Guardian ad Litem and Declaration in Support</i> by first class the address above.
Date	Signature

Name (printed)

In the Matter of:

Case No: _____

ORDER RE: GUARDIAN AD LITEM

a minor child

A Motion to Appoint Guardian ad Litem was filed by:

\Box a minor child 14 years old or older	
the proposed Guardian ad Litem (GAL)	
other:	

The court finds:

The minor child is:
under 14 years of age <i>or</i> is a defendant or respondent in this case and did not request appointment of a GAL
The adult needing a GAL:
is incapacitated or financially incapable as defined in ORS 125.005
has a disability as defined in ORS 124.005 and the appointment will assist the person in prosecuting or defending this action
Suitability The proposed GAL 🗌 is 🗌 is not suitable
Notice Notice of the <i>Motion</i> was provided as required <i>or</i> Notice of the <i>Motion</i> is waived
Other findings:

The court orders: \Box No GAL is appointed at this time

(Name of GAL):	is appointed Guardian ad
Litem for (party name)	in this case

Other orders: _____

Judge Signature:

Certificate of Readiness

This proposed order is ready for judicial signature because service is not required under UTCR 5.100 because this judgment is submitted **ex parte** as allowed by statute or rule, in **open court** with all parties present, or because service is not required by statute or rule.

Print Name	
Signature of Applicant	
Name (printed)	
	Signature of Applicant

Contact Address

City, State, ZIP