

IN THE CIRCUIT COURT OF THE STATE OF OREGON
FOR THE COUNTY OF DESCHUTES

In the Matter of the Conservatorship of:

Case No.(s): _____

Minor.

**ACKNOWLEDGMENT OF RESTRICTION
OF ASSETS**

As an authorized representative, I acknowledge receipt of a copy of the Limited Judgment entered by this Court on _____, which restricts access to the conservatorship assets described below. This financial institution will not allow any withdrawal of principal or income from these assets, nor will we allow use of the assets as security of any obligation without specific prior order of the Court.

The assets now on deposit with our financial institution that are subject to the restrictions ordered by the Court are:

<u>Account Number</u>	<u>Value of Account Assets</u>	<u>Type of Account</u>	<u>Maturity</u>
_____	_____	_____	_____
_____	_____	_____	_____

The name of the holder of the account shown on our records is _____,
Conservator for _____.

It is understood that the conservator may do the following without court order:

- a) Transfer restricted assets to other accounts with us that are subject to the restrictions stated above;
- b) Change the investment of assets, as long as all assets remain in an account with us subject to the restrictions stated above; and/or
- c) Reinvest, buy, sell and otherwise trade in securities and investments within the restricted account(s) and to transfer money and securities among said accounts.

This financial institution agrees to abide by the restrictions set out in the aforementioned Order. It is understood that if assets are removed from a restricted account without prior Order or Judgment from this Court, this financial institution shall be required to pay the value of those assets to the estate.

Date: _____

Name and Address of
bank/financial
Institution/brokerage: _____

Telephone Number: _____

**NOTE: THIS DOCUMENT
MUST BE SIGNED BY AN
OFFICER OR OTHER
PERSON AUTHORIZED TO
BIND THE INSTITUTION**

By: _____
Printed Name: _____
Title: _____

CONSERVATOR:
Name

Address

Telephone Number

ATTORNEY FOR CONSERVATOR:
Name, OSB#

Address

Telephone Number