

## Statement of Assets and Liabilities

You will need to file a *Statement of Assets and Liabilities* if the respondent files a *Response* **and** you have not reached an agreement as your trial date nears. Each party's *Statement* must be filed with the court and served on the other party at least 14 days before your trial. Check your local court's [Supplementary Local Rules](#), Chapter 8 for other time limits and requirements. Give or mail a copy to the other party and complete the *Certificate of Service* at the end of the form before filing with the court.

Most courts prefer that you complete ONE joint form so that you don't have one form listing "house 1" and the other calling it "123 Main St." Your *Statement* should name the asset as specifically as possible. You and the other party should do everything you can to agree on the value of your assets and liabilities. Then list who the court should give each asset or liability to. You can use one of the formats below. NOTE: if there is a restraining order, protective order, or no-contact order between you and the other party, submit separate forms.

Tax debts, student loans, and support arrears can be totaled for each party, details are not required.



In the examples below, the parties disagree about the value of the Ford Ranger but agree that it should be awarded to Petitioner. The parties agree about the value of the Kia Soul but disagree about who it should be awarded to. Leave the last 2 columns blank – the judge will make a final decision about the value of each asset and who it is awarded to.

<u>DESCRIPTION OF</u> <u>ASSETS</u>	<u>PETITIONER</u>		<u>RESPONDENT</u>		<u>COURT</u>	
	Name:		Name:			
	Claimed Value	Proposed Distribution (Pet or Resp)	Claimed Value	Proposed Distribution (Pet or Resp)	Value	Distribution (Pet or Resp)
2008 Ford Ranger	\$12,000	Petitioner	\$6,000	Petitioner		
2011 Kia Soul	\$5,000	Petitioner	\$5,000	Respondent		

**Statement of Assets and Liabilities**

Case # \_\_\_\_\_

Submitted by: (name) \_\_\_\_\_

Petitioner  Respondent

<b><u>DESCRIPTION OF ASSETS</u></b>	<b><u>PETITIONER</u></b>		<b><u>RESPONDENT</u></b>		<b><u>COURT</u></b>	
	Name:		Name:			
	Claimed Value	Proposed Distribution (Pet or Resp)	Claimed Value	Proposed Distribution (Pet or Resp)	Value	Distribution (Pet or Resp)
<b><u>1. Real Property</u></b> (address)						
<b><u>2. Vehicles</u></b> (car, truck, boat, ATV, etc.)						
<b><u>3. Bank Accounts</u></b> (bank, type, & name on the account)						
<b><u>4. Cash on Hand</u></b>						
<b><u>5. Furniture/Appliances</u></b>						
<b><u>6. Personal Property</u></b> (by type)						

	Claimed Value	Proposed Distribution (Pet or Resp)	Claimed Value	Proposed Distribution (Pet or Resp)	Value	Distribution (Pet or Resp)
<b><u>7. Business Interests</u></b>						
<b><u>8. Insurance Policies</u></b> (with cash surrender or loan value)						
<b><u>9. Pensions and Investments</u></b>						
<b><u>10. Expected Assets</u></b> (inheritance, tax refund, pending lawsuit)						
<b><u>11. Other assets</u></b>						
<b><u>TOTAL ASSETS:</u></b>						

Additional page attached

<b><u>DESCRIPTION OF LIABILITIES</u></b>	<b><u>PETITIONER</u></b>		<b><u>RESPONDENT</u></b>		<b><u>COURT</u></b>	
	Claimed Value	Proposed Distribution (Pet or Resp)	Claimed Value	Proposed Distribution (Pet or Resp)	Value	Distribution (Pet or Resp)
<b><u>12. Mortgages</u></b>						
<b><u>13. Vehicle loans</u></b>						
<b><u>14. Tax Debt</u></b>						

	Claimed Value	Proposed Distribution (Pet or Resp)	Claimed Value	Proposed Distribution (Pet or Resp)	Value	Distribution (Pet or Resp)
<b><u>15. Student Loans</u></b>						
<b><u>16. Credit Card Debt</u></b>						
<b><u>17. Support Arrears</u></b>						
<b><u>18. Court Fines</u></b>						
<b><u>19. Expected Liabilities</u></b> (college costs, pending lawsuit)						
<b><u>20. Other Debt/Loans</u></b>						
<b><u>TOTAL LIABILITIES:</u></b>						

Additional page attached



\_\_\_\_\_

Date

\_\_\_\_\_

Signature

\_\_\_\_\_

Name (printed)

\_\_\_\_\_

Contact Address

\_\_\_\_\_

City, State, ZIP

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Contact Phone

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**Certificate of Service**

I certify that on *(date)*: \_\_\_\_\_ I  placed a true and complete copy of this *Statement* in the United States mail to *(name)* \_\_\_\_\_ at *(address)*: \_\_\_\_\_

or  gave a true and complete copy to *(name)* \_\_\_\_\_ in person

\_\_\_\_\_

Date

\_\_\_\_\_

Signature

\_\_\_\_\_

Name (printed)