

Verified Statement in Lieu of Annual Accounting Checklist ORS 116.083 (3)(a)(b)

Decedent's Name: _____ **Case Number:** _____

- Accounting Period Covered. (A)
- Description and statement of the value of the property on hand. (B)
- Copy of the most recent statement for each financial acct received before accounting. (C)
- List of unpaid claims (allowed or disputed) including name, description of claim, amount, and priority of claim under ORS115.125 and reason claim has not been paid. (D)
- Statement - why estate is not ready for final settlement and distribution. (E)
- A declaration under penalty and perjury. (F)
- Personal Representative shall mail copy of statement to each creditor whose claim is unpaid.
- Affidavit of Publication (ORS 113.155)
Expiration date: _____
- Affidavit of Mailing Notice ORS 113.145(4)
- DHS Notification ORS 113.145(6)
- Affidavit of Compliance ORS 115.003
- Consents/Waivers** ORS 116.083(3)(a)
- Affidavit of Attorney Fees UTCR 09-060

Itemized?

Fees: Atty: \$ _____ PR: \$ _____

Inventory: \$ _____

Amended Inventory: _____

Claims:

Statement All Claims Paid

Comments: _____

Date of Review: _____ Name: _____