



# Oregon Judicial Department Oregon eCourt

## Community Partner Update Multnomah Circuit Court



# Presentation Outline

- Vision and Background
- Statewide Roll Out Approach
- Access to Case Information
- Changes You Need to Be Aware Of
- What's Next After Go Live



# The Vision

*Oregon eCourt will give courts and judges the tools they need to provide just, prompt, and safe resolution of civil disputes; to improve public safety and the quality of life in our communities; and to improve the lives of children and families in crisis.*

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Better Access

Better Information

Better Outcomes

# The Past: A Brief History



- OJD Strategic Plan discussed need for court automation in 2001
- Started Oregon eCourt discussion with OJD Technology Committee in 2004
- Launched Oregon eCourt in 2008 after legislative acceptance of business case and funding provided; included completion of Appellate
- Strategy modified in 2010 to a single-solution provider (SSP) approach: **Tyler Technologies / Odyssey**

# SSP Approach

Oregon eCourt



## Oregon eCourt Portal



Case Access



eFilings



ePayments



Statistics



Case Management



Content Management



Financial Management

Oregon eCourt  
Decision Support



Session Works  
Clerks / Judges



Jury  
Management



Integration  
Framework

# Tyler Technologies



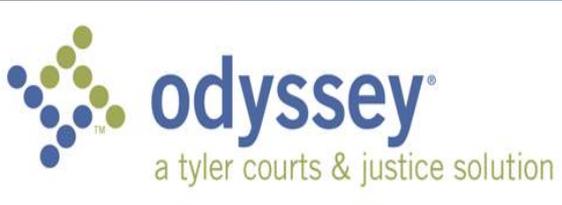
TECHNOLOGIES



- \$300 Million Public Corporation
- Over 2,000 employees
- Solely focused on public sector software
- Clients in all 50 states, Canada, United Kingdom
- Top 200 Software Companies worldwide

- Tyler is the largest publicly traded corporation in the US solely dedicated to the public sector.
- Close to 500 personnel dedicated to Courts & Justice.
- Over 30 years in the Courts solutions marketplace.
- 98% client retention rate.
- 100% success rate on complex court implementations.

# Qualifications



> The most widely deployed case management application in the US.

> Nine statewide Implementations + many of the largest urban courts.



**Miami-Dade**  
Florida



**Minnesota**  
Statewide  
Statewide



**Dallas**  
Texas



**New Hampshire**



**Wayne**  
Detroit, Michigan



**Indiana**  
Statewide



**Broward**  
Ft. Lauderdale, FL



**New Mexico**  
Statewide



**Clark**  
Las Vegas, NV



**North Dakota**  
Statewide



**Tarrant**  
Ft. Worth, Texas



**South Dakota**  
Statewide

# Oregon eCourt Rollout Approach



Year 1

**Phase 1: Pilot  
"Prove the  
Solution"**

Yamhill

Year 2

**Phase 2: Early Adopters  
"Prove the  
Implementation"**

- Crook/Jefferson & Linn
- Jackson

Years 3-5

**Phase 3: Full Rollout  
"Velocity"**

- Clatsop, Columbia, Tillamook
- Benton, Polk
- Multnomah
- Douglas, Josephine, Marion
- and on. . .

# Rollout By Quarter



Quarter	2012	2013	2014	2015	2016	
<b>1<sup>st</sup></b>		Jackson (March)	Benton Polk (January)	Lane Lincoln	Washington Tax Court	
<b>2<sup>nd</sup></b>	Yamhill (June)		Multnomah (May)	Deschutes Klamath Lake	Morrow Umatilla Wallowa Union	Grant Harney Baker Malheur
<b>3<sup>rd</sup></b>		Clatsop Columbia Tillamook (August)		Coos Curry Hood River Wasco Gilliam Wheeler Sherman		
<b>4<sup>th</sup></b>	Crook Jefferson Linn (December)		Douglas Josephine Marion	Clackamas		

# Implementation Process



## End User Training:

- Begins – March 17, 2014 – approximately 1/3 of staff in training at any given time until implementation on May 12, 2014
- Court schedule during training -

## Go Live:

- Manual processes begin up to a week prior to go-live
- All new data entry into the Odyssey System over weekend of May 10<sup>th</sup>, 2014
- Monday, May 12, 2014 – Go Live w/Odyssey (no more OJIN for local court)

# Access To Case Information



- Difference between OJIN and OECI
  - Odyssey is a party based, paper-on-demand system
- **OJIN OnLine**
  - OJIN OnLine subscribers have Internet access to case records
  - Subscription gives access to the current OJIN Case Management System and the new Oregon eCourt Case Information (OECI) System
  - OJIN OnLine is a paid subscription service unless you are a public agency
  - Documents are not available at this time

*(cont.)*

# Access To Case Information *(cont.)*



- **Courthouse Public Access Terminals:**
  - Free access to both OJIN and OECI systems
  - Public documents are viewable on non-confidential case types
- **Court Records / Information Counters:**
  - Physically go to the courthouse and request to see a pre-Odyssey case file



# OJIN / OECI Availability

- **Approximately three (3) to (5) business days prior to a court going live with Oregon eCourt, public access to case information for that court through OJIN will be suspended for a period of up to two weeks**

*This is necessary for two reasons...*

*(cont.)*

# OJIN / OECI Availability



(cont.)

- Data in the OJIN system will be converted into Odyssey.
  - This will take approximately 2-3 days
- Once all of the data has been converted and back-loaded, teams from the Salem administrative divisions, Tyler Technologies, and local court staff check and validate that the correct data has been loaded and is accessible in OECI.
  - Process takes up to 10 business days
  - Other courts' information remains available in OJIN and OECI

# Subscription User Name and Password



- When Yamhill County Circuit Court went live in June 2012, subscribers were given a temporary password to OECl.
- If you did not see or forgot the temporary password, a new one can be requested.
  - Contact the OJD Help Desk at 1-877-826-5010
- It is recommended that you use your OJIN OnLine password for OECl access.

# Access to Confidential Case Types



- The OECl system does not automatically give attorneys of record access to their juvenile and mental health case types
  - Even if you had access in OJIN
- All OJIN subscribers that had access to juvenile or mental health cases were sent a new Restricted Access Request form
  - If it has been lost or misplaced, another form can be requested through OJIN OnLine Services

# Access to Confidential Case Types



(cont.)

- Request form by calling 1-800-858-9658 or emailing: [OJIN.Online@ojd.state.or.us](mailto:OJIN.Online@ojd.state.or.us)
- Once reviewed and approved by the State Court Administrator (SCA) you will have access to all cases in which you are the attorney of record
  - Regardless of case type
- If you believe you need access to all juvenile and/or mental health cases that you are not the attorney of record on, include detailed information why this is needed

# Requesting OJIN / OECl OnLine Access



- If an attorney or agency does not have an active OJIN / OECl subscription
  - Request an account through the OJIN Online home page
  - <http://courts.oregon.gov/OJD/OnlineServices/OJIN/Pages/index.aspx>

# Displayed Information on OECl



- Case Number
- Case Caption
- Case Type / File Date / Court Location
- Party and Attorney Information (**only year of birth will show- no month or day**)
- Charges
- Disposition(s)
- Events / Hearings and comments related to the event or hearing
- Financial Summary

# Remote Electronic Access to Documents



- Oregon Judicial Department is reviewing options for providing online access to public documents through the OECl system
  - First available to designated government users in 2014 and then members of the OSB in late 2014.



# Training

- Oregon eCourt Case Information (OECI) system is user-friendly and easy to navigate
- A Quick Reference Guide and Frequently Asked Questions are available on the OJIN OnLine web site

Oregon eCourt

# Two Systems: OJIN and OECI



- **OJIN** – circuit court case information for courts who have **NOT** migrated to Oregon eCourt
- **OECI** – circuit court case information for courts who **HAVE** migrated to Oregon eCourt
- You will need to use your OJIN OnLine subscription to access circuit court case information for both systems or use the Public Access Terminals at the court.
- Once a court implements Oregon eCourt, their name will be added to the drop down list of available courts in OECI



# Notices

- Once a court is live with Oregon eCourt attorneys will receive electronic notification of hearings, trials, and judgment entry
- **The electronic notice will only be sent to the email address on file with the Oregon State Bar (OSB)**
  - Be sure it is up-to-date
- To change your email address you must submit the change to the OSB, not to the court

# Supplementary Local Rule 24



- SLR Chapter 24 will become effective prior to Oregon eCourt implementation in your local circuit court
- At a minimum it will:
  - ✓ Designate electronic documents filed with the court, or those documents manually imaged by the court, as the official court record;
  - ✓ Allow the court to electronically sign documents;
  - ✓ Prohibit combined motions and orders;

# Supplementary Local Rule 24

(cont.)



- ✓ Allow Stipulated and Ex Parte Orders and judgments to be submitted electronically when eFiling is available;
- ✓ Relieve parties in domestic relations proceedings involving child support from the obligation of having to submit an extra copy of the proposed judgment for the Department of Justice, Division of Child Support; and,
- ✓ Relieve parties from the requirement under UTCR 9.010 of having to submit conforming cards in probate matters.

# File and Serve – eFiling



- File and Serve is a product of the Odyssey system used for electronically filing documents
- Some case / document exceptions
  - ✓ No ability to initiate a criminal or juvenile delinquency case
    - subsequent filings in criminal and juvenile delinquency acceptable
  - ✓ Cannot accept proposed orders or requests for fee waivers / deferrals

(cont.)

# File and Serve – eFiling



(cont.)

- Available in:
  - ✓ Yamhill, Crook, Jefferson, Linn, Jackson, Clatsop, Columbia and Tillamook – will be available in Benton and Polk by March 1, 2014.
- Registration and training is required prior to using the system; available online
- Following each courts' Oregon eCourt implementation:
  - ✓ 30 business days after your local circuit court goes live a Pilot Attorney firm will begin to eFile
  - ✓ 15 business days after the pilot has begun, eFiling will be available for all attorneys
  - ✓ OJD will provide a presentation to both the pilot firm and local attorneys on the File and Serve (eFiling) system

Oregon eCourt



# Case Numbering

- The case numbering system in the Oregon eCourt system is a statewide uniform system
- Case numbers are assigned in chronological order throughout the state
- Cases converted from OJIN to Odyssey will retain their OJIN case number
- Felonies and misdemeanors have the same schema, there is no differentiation in the case number (e.g. 13CR#####)



# Case Categories

- Cases will fall under one of four broad case categories in OECl
  - Criminal, Civil, Family, and Probate
- Biggest Change
  - Juvenile *Delinquency* cases fall under Criminal
  - Juvenile *Dependency* cases fall under Family



# Dockets / Calendars

Oregon eCourt

- Court calendars continue to be available on OJD's web page:  
<http://www.courts.oregon.gov/OJD/OnlineServices/calendars/pages/index.aspx>
- Three options:
  - OJIN Circuit Court Calendars – courts who have NOT migrated to Oregon eCourt
  - Oregon eCourt Circuit Court Calendars – courts that HAVE migrated
  - Custom Oregon Court Calendars – courts who produce a custom calendar



# Oregon eCourt Calendars

- Allows the user to select a county then narrow their search to select a calendar for a specific attorney, a case number, a judicial officer, a party or defendant name, or for a date range
- Expand / limit search to one or more of the four main case categories:
  - Criminal, Civil, Family, or Probate

# Oregon eCourt Calendars



(cont.)

- Results can be sorted: Case number, defendant, hearing type, judicial officer, plaintiff, or date and time
- OJIN OnLine subscribers: Calendars on OECL include hot links to the register of actions for that case



# What's Next?

- **Integration:** We are still working on some partner integration issues (i.e. DMV, DOC, etc.)
- **eSignatures:** Currently available for local court use on violations, orders, and judgments
- **Jury Component:** Anticipated in late 2014
- **E-Filing for Self-represented:** Future component TBD



# Demonstration

- Accessing Oregon eCourt Case Information (OEI) System
- Calendar Functionality
- Accessing Documents



# Contact Information

**OREGON JUDICIAL DEPARTMENT**  
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Oregon eCourt